

The Economic Contribution of Registered Boater Spending to the Florida Economy

Statewide and by Region

Category	Expenditures	Labor Income	Indirect Business Taxes	Value Added	Jobs
Trip Spending	\$3.38 Billion	\$1.08 Billion	\$284 Million	\$2.04 Billion	38, 000
Craft Spending	\$5.15 Billion	\$2.0 Billion	\$442 Million	\$3.3 Billion	59, 000
TOTAL	\$8.5 Billion	\$3.1 Billion	\$726 Million	\$5.3 Billion	97, 000

Source: *Florida Boating Access Facilities Inventory and Economic Study, 2009*

Data are for 2007.

The contribution of registered boater spending to the Florida economy is estimated by applying the total **trip** and **craft** -related spending to an input-output model of the Florida economy.

There were an estimated 21.7 million boating trips in Florida in 2007.

Trip Related Spending Categories:

(Industries where spending occurred)

Lodging

Marina Services

Restaurants

Entertainment

Grocery Stores

Gas Service Stations

Sporting goods/equipment

Other Retail Trade

Wholesale Trade

Temporary Dockage

Craft Related Spending Categories:

Slip

Repairs/Maintenance

Insurance

Credit Intermediaries

Wholesale Trade

Outboard Motors/Trailers

Accessories

Safety Equipment

Spending categories do not include the purchase of boats.

ECONOMIC CONTRIBUTION TO REGIONAL ECONOMIES

Source: *Florida Boating Access Facilities Inventory and Economic Study, 2009*

Data: Data are for 2007

Region 1: West Panhandle

Table- 1. Contribution of Boater Spending to West Panhandle Regional Economy 2007. Counties: Escambia, Santa Rosa, Okaloosa, Walton, Holmes, Washington, Bay

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$196 Million	\$62 Million	\$116 Million	2,591
Craft Spending	\$363 Million	\$130 Million	\$213 Million	4,532
Total Effects	\$559 Million	\$192 Million	\$329 Million	7,123

Region 2: Central Panhandle

Table -2. Contribution of Boater Spending to Central Panhandle Regional Economy 2007. Counties: Gulf, Calhoun, Jackson, Gadsden, Liberty, Franklin, Leon, Wakulla

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$88 Million	\$27 Million	\$51 Million	1,315
Craft Spending	\$119 Million	\$43 Million	\$69 Million	1,553
Total Effects	\$207 Million	\$71 Million	\$120 Million	2,868

Region 3: North Central Florida

Table -3. Contribution of Boater Spending to the North Central Florida Regional Economy 2007. Counties: Jefferson, Madison, Taylor, Hamilton, Suwannee, Columbia, Baker, Union, Bradford, Lafayette, Gilchrist, Alachua, Dixie, Levy, Marion, Citrus, Hernando

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$233 Million	\$72 Million	\$132 Million	3,400
Craft Spending	\$321 Million	\$110 Million	\$177 Million	4,129
Total Effects	\$545 Million	\$181 Million	\$309 Million	7,529

Region 4: Northeast Florida

Table -4. Contribution of Boater Spending to the Northeast Florida Regional Economy 2007.

Counties: Nassau, Duval, Clay, St. Johns, Putnam Counties.

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$276 Million	\$83 Million	\$157 Million	2,999
Craft Spending	\$365 Million	\$134 Million	\$219 Million	4,046
Total Effects	\$642 Million	\$218 Million	\$376 Million	7,056

Region 5: South Inland Florida Counties

Table -5. Contribution of Boater Spending to the South Florida Inland Regional Economy 2007. Counties: Polk, Osceola, Okeechobee, Hardee, Highlands, Glades, Henry.

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$180 Million	\$54 Million	\$102 Million	2,164
Craft Spending	\$230 Million	\$83 Million	\$135 Million	2,770
Total Effects	\$409 Million	\$137 Million	\$237 Million	4,934

Region 6: East Central Florida

Table -6. Contribution of Boater Spending to the East Central Florida Regional Economy 2007. Counties: Flagler, Volusia, Lake, Seminole, Orange, Brevard

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$396 Million	\$123 Million	\$237 Million	4,644
Craft Spending	\$682 Million	\$252 Million	\$408 Million	7,365
Total Effects	\$1.078 Billion	\$375 Million	645 Million	12,008

Region 7: Southeast Florida

Table -7. Contribution of Boater Spending to Southeast Florida Regional Economy 2007.

Counties: Indian River, St. Lucie, Martin, Palm Beach

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$325 Million	\$104 Million	\$198 Million	3,581
Craft Spending	\$543 Million	\$202 Million	\$330 Million	5,733
Total Effects	\$869 Million	\$306 Million	\$528 Million	9,315

Region 8: West Central Florida

Table -8. Contribution of Boater Spending to the West Central Florida Regional Economy 2007.

Counties: Pasco, Pinellas and Hillsborough

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$394 Million	\$117 Million	\$225 Million	4,427
Craft Spending	\$699 Million	\$254 Million	\$415 Million	7,723
Total Effects	\$1.093 Billion	\$371 Million	\$640 Million	12,149

Region 9: Southwest Florida

Table -9. Contribution of Boater Spending to the Southwest Florida Regional Economy 2007.

Counties: Manatee, Sarasota, De Soto, Charlotte, Lee, Collier

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$483 Million	\$157 Million	292 Million	5,472
Craft Spending	\$825 Million	306 Million	\$498 Million	9,058
Total Effects	\$1.308 Billion	463 Million	\$790 Million	14,530

Region 10: South Florida

Table -10. Contribution of Boater Spending to the South Florida Regional Economy 2007.

Counties: Broward, Miami-Dade, Monroe

Category	Sales	Labor Income	Value Added	Jobs
Trip Spending	\$682 Million	213 Million	\$394 Million	
Craft Spending	\$1.032 Billion	\$379 Million	\$618 Million	11,107
Total Effects	\$1.715 Billion	\$592 Million	\$1.013 Billion	18,095